

MISSOURI DIVISION OF TOURISM

MARCH 2023 TRAVEL BAROMETER
(DATA AVAILABLE AS OF 4/10/23)

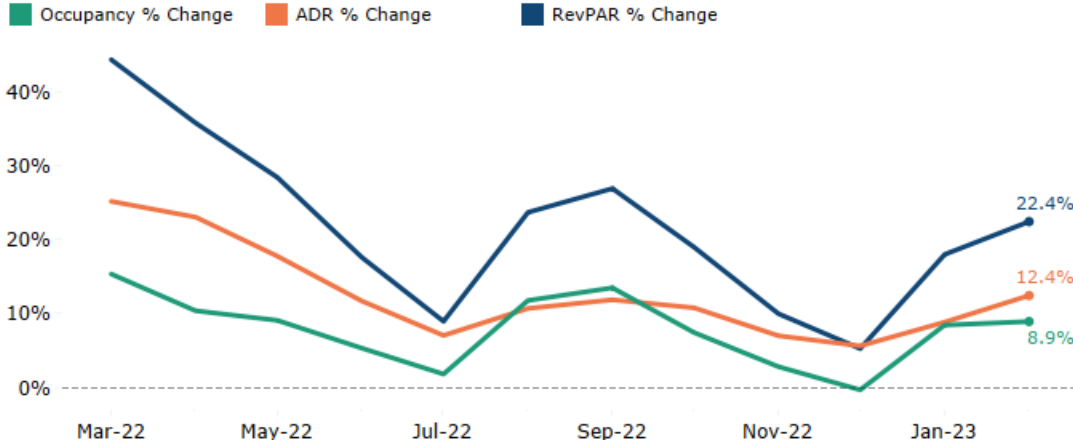


Hotel Performance

	Occupancy	ADR	RevPAR	Supply	Demand	Revenue
February 2023	49.6%	\$112	\$55	3.0M	1.5M	\$163.6M
Change vs. Previous Year	▲ 8.9%	▲ 12.4%	▲ 22.4%	▼ -0.4%	▲ 8.5%	▲ 21.9%
Year-to-Date	45.6%	\$108	\$49	6.2M	2.8M	\$304.2M
Change vs. Previous Year	▲ 8.7%	▲ 10.7%	▲ 20.3%	▼ -0.6%	▲ 8.0%	▲ 19.6%

STR Monthly Lodging Trends

% Change from Previous Year



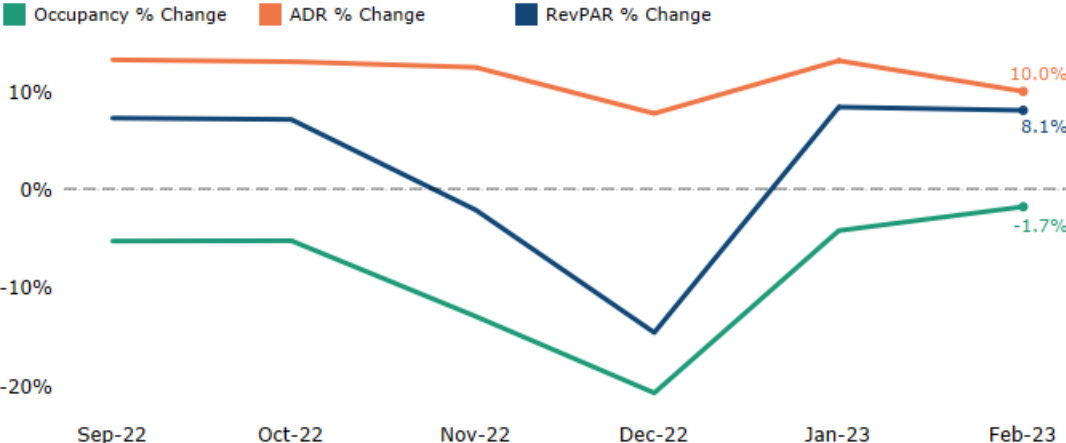
Source: STR
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Short-Term Rental Performance

	Occupancy	ADR	RevPAR
February 2023	23.5%	\$148	\$35
Change vs. Previous Year	▼ -1.7%	▲ 10.0%	▲ 8.1%
Year-to-Date	22.1%	\$151	\$33
Change vs. Previous Year			

KeyData Short-Term Rental Monthly Lodging Trends

% Change from Previous Year

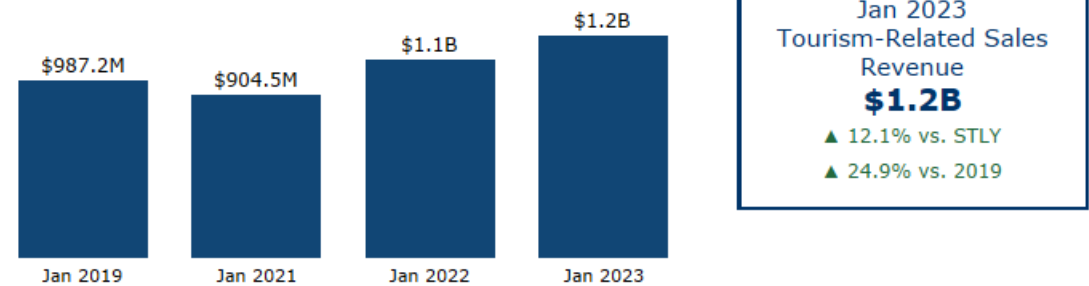


Source: KeyData
 KeyData listings include short-term rental properties listed by websites like Airbnb and HomeAway. Data from KeyData starts in September 2021



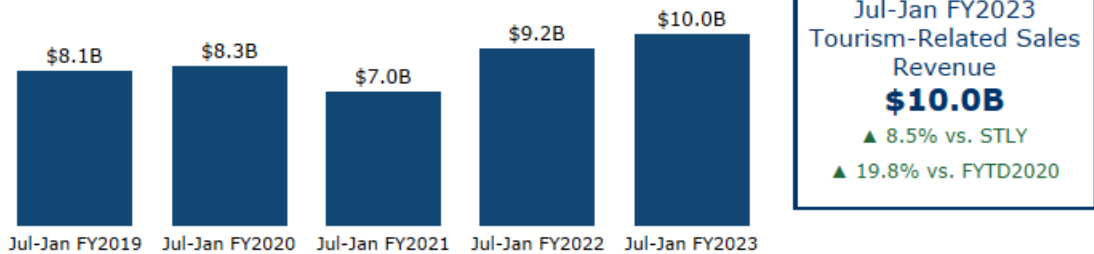
Calendar Year-to-Date

Tourism-Related Sales Revenue by Year
Calendar Year

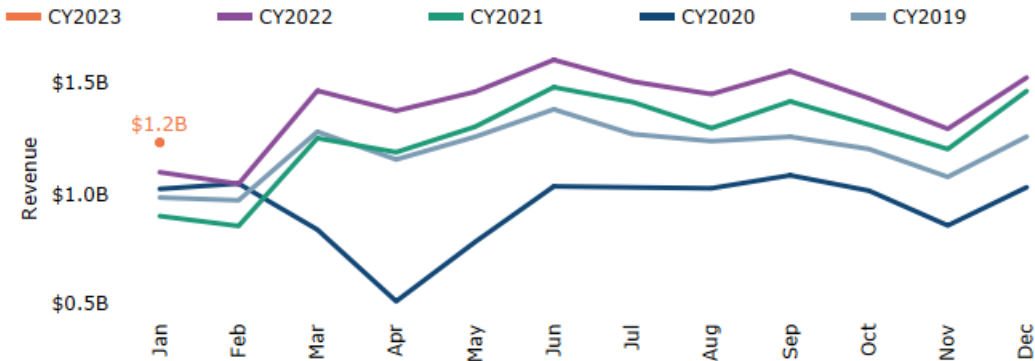


Fiscal Year-to-Date

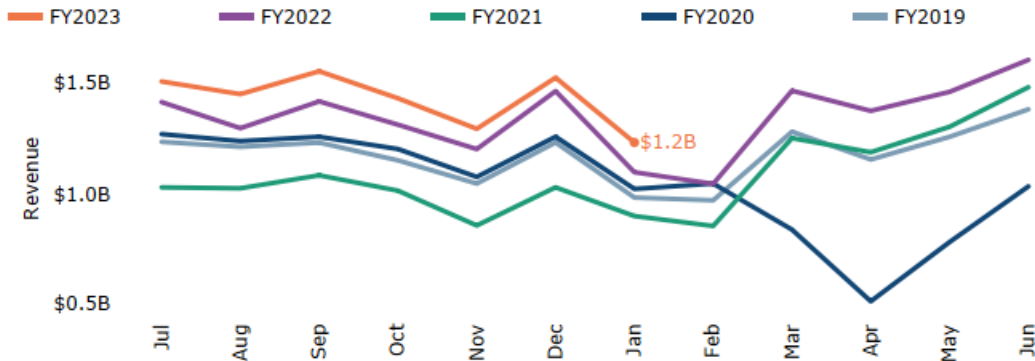
Tourism-Related Sales Revenue by Year
Fiscal Year



Tourism-Related Sales Revenue by Month
Calendar Year



Tourism-Related Sales Revenue by Month
Fiscal Year



Note: NAICS codes fluctuate by month and by season even in a normal year
STLY = Same Time Last Year



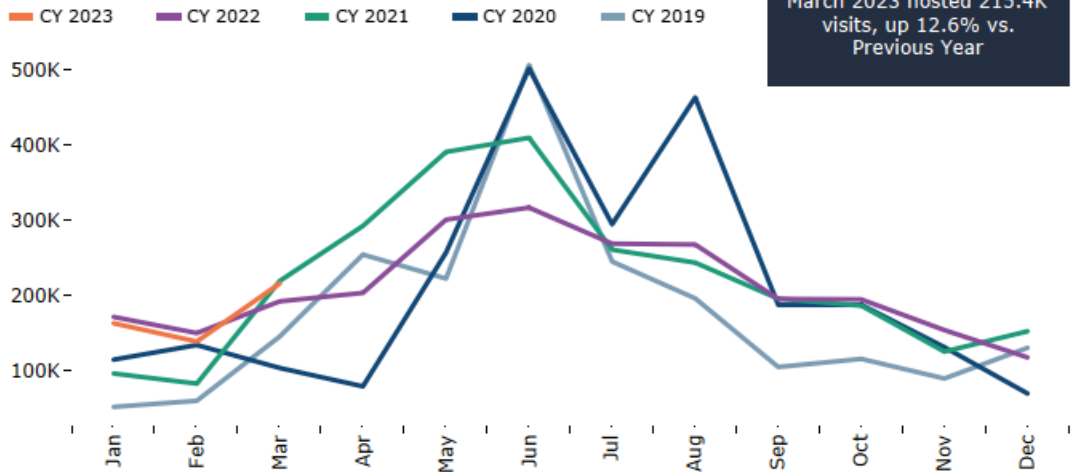
Calendar Year-to-Date



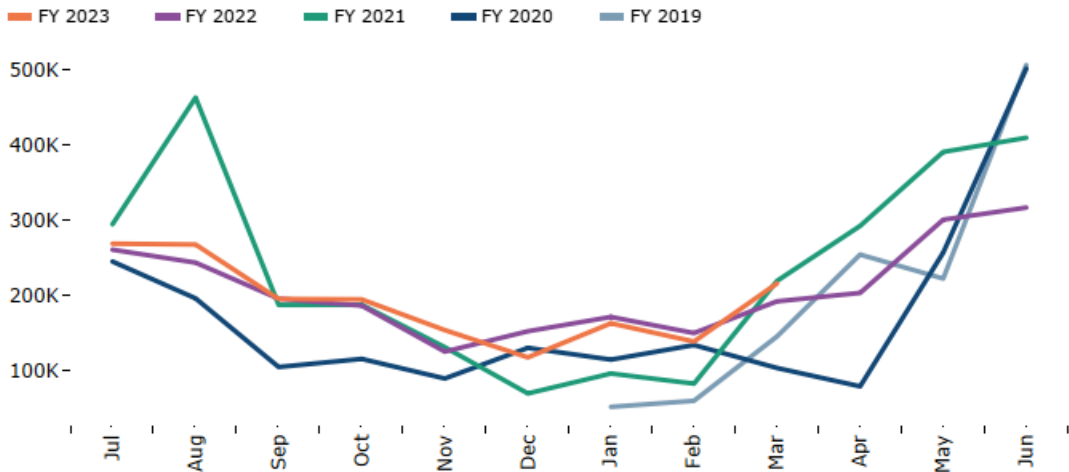
Fiscal Year-to-Date



Calendar Year Visits to VisitMO.com by Month



Fiscal Year Visits to VisitMO.com by Month



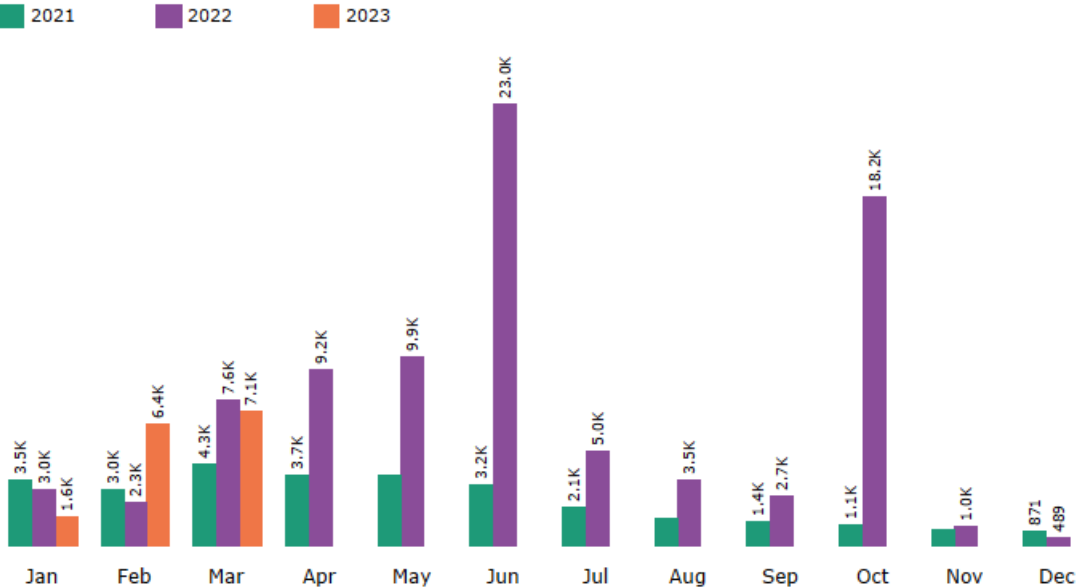


Travel Guide Fulfillment

March 2023
7.1K
▼ -7.6% vs. STLY

Jan-Mar 2023
15.0K
▲ 16.5% vs. STLY

Fulfillment of Travel Guide Orders from All Sources by Month



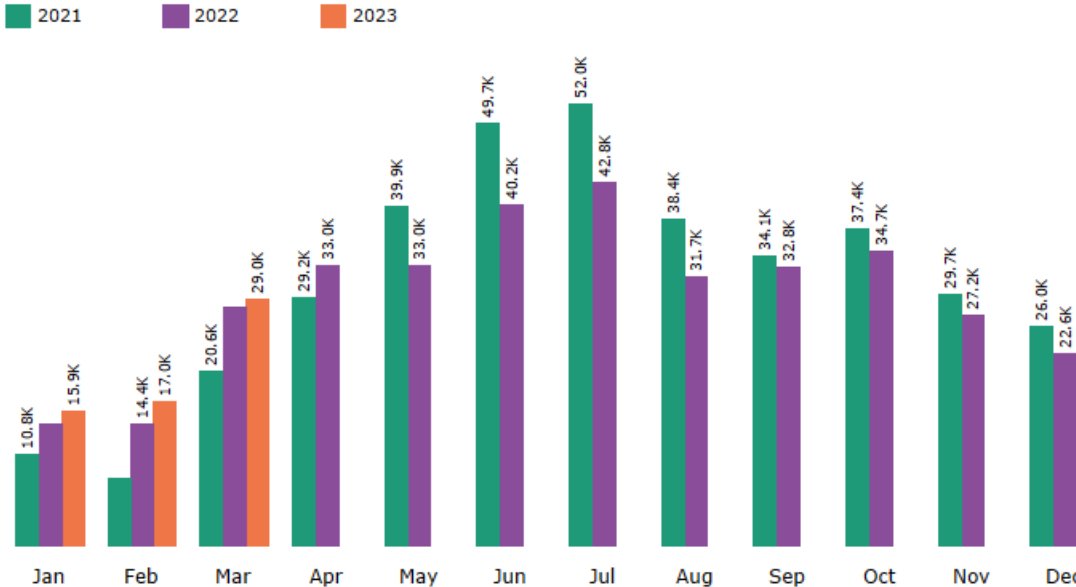
Note: Visits to the MDT website and marketing responses will always fluctuate due to seasonal travel patterns. Travel guide orders come through website orders, RSL leads and telephone calls.

Welcome Center Visits

March 2023
29.0K
▲ 3.4% vs. STLY

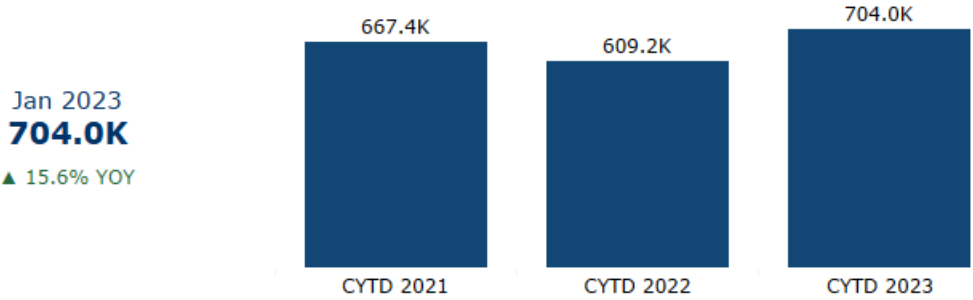
Jan-Mar 2023
61.9K
▲ 8.9% vs. STLY

Welcome Center Visits by Month

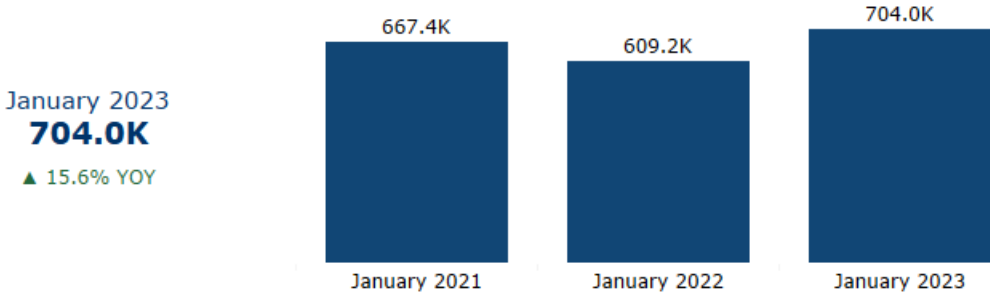


Note: The Welcome Centers were closed March 18th-May 31st due to social distancing orders. The centers started closing on weekends on 8/16/2020 (the centers were not open on weekends in 2019 from Jan.-Mar.). The Kansas City Welcome Center closed at the end of September, and the Hannibal and St. Louis Centers closed at the end of October. In November 2020, the centers switched to being open only Thursday - Monday. On 2/16/2021 the centers switch to being open only Tuesday - Saturday. On 4/11/2021 the centers resumed being open on Sundays with Mondays the only closed days. On 5/10/2021 the centers started opening 7 days a week.

Calendar Year-to-Date Visitation



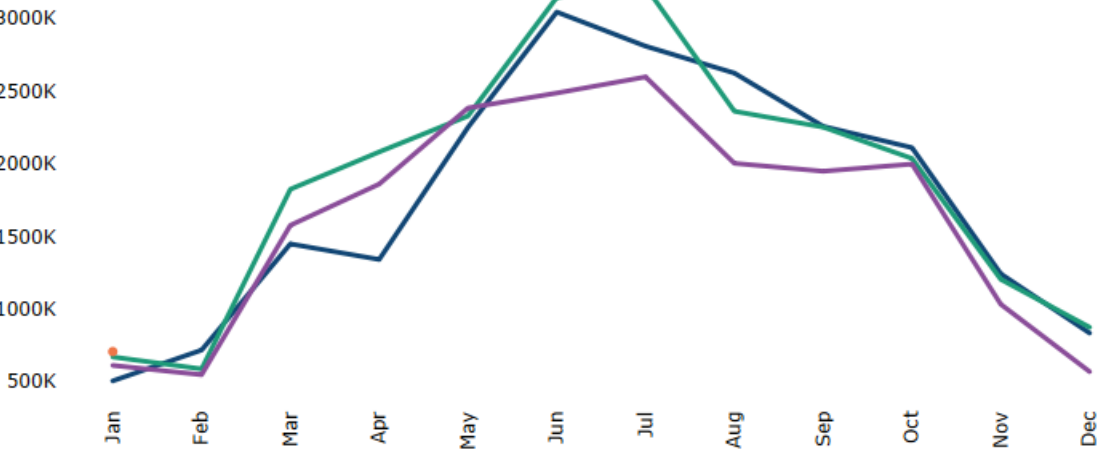
Monthly Visitation



State Parks Visitors by Month

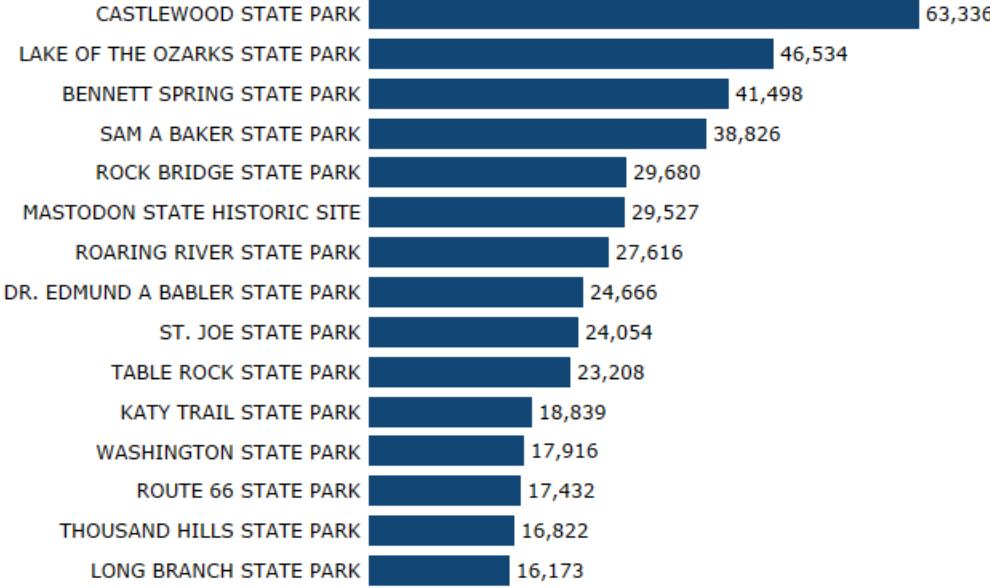
All Missouri State Parks

■ CY 2023 ■ CY 2022 ■ CY 2021 ■ CY 2020 ■ CY 2019

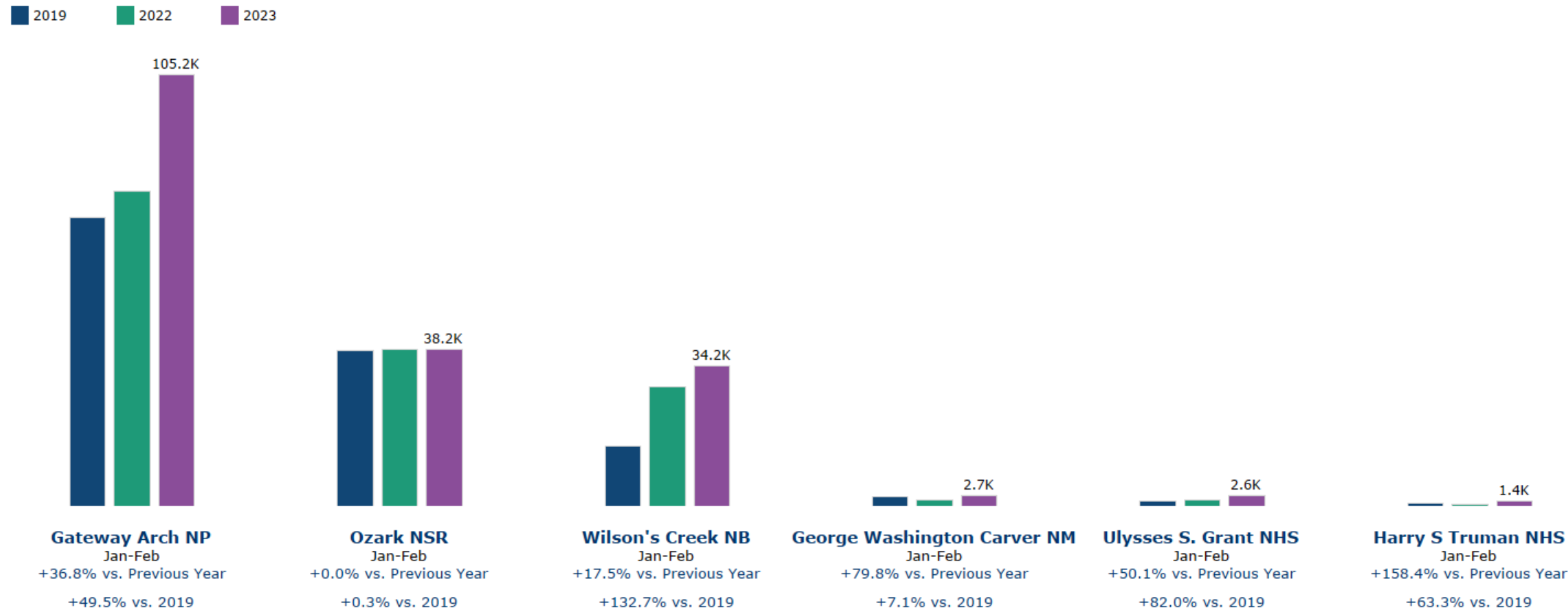


Note: Monthly state park data collection started in September 2019

Most Visited Missouri State Parks in January 2023



Attendance by Park



Note: The visitor centers at the Wilson's Creek NB, the George Washington Carver NM and the Harry S Truman NHS closed in mid-March 2020 due to Covid-19 precautions. Truman's home was also closed, but the farm grounds remained open. At the Gateway Arch NP, Tram Rides to the top of the Arch resumed on September 1, 2020 but the Old Courthouse remains closed for renovations

Missouri Throughput by Airport

February 2023

Month
February 2023

State
Missouri

Throughput by Week

State: Missouri; Airport: All



Missouri Airports

Throughput for the last 6 months, % change compared to 2019

	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23
St. Louis Lambert International	-6%	-6%	-6%	-15%	-4%	-4%
Kansas City International	-11%	-10%	-4%	-17%	-6%	-4%
Springfield/Branson National	-5%	-1%	-4%	-9%	7%	6%
Columbia Regional	-35%	-33%	-45%	-38%	-10%	-3%
Joplin Regional	-64%	-62%	-62%	-74%	-68%	-62%
Cape Girardeau Municipal	-46%	-71%	-50%	-31%	-35%	-29%
Waynesville Regional	41%	14%	-5%	-31%	-9%	8%
Kirksville Regional	-13%	-11%	-26%	-30%	27%	1%
Branson Airport	-95%	-100%	-100%			

Map View of Airports

February 2023, % change relative to 2019
Click on airports to sort Throughput by Week chart

