

Missouri Travel Barometer: Tourism-Related Sales Revenue



Calendar Year-to-Date

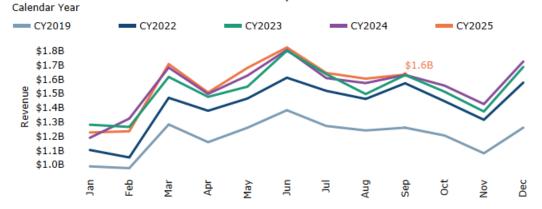
Tourism-Related Sales Revenue by Year Calendar Year \$13.7B \$13.9B \$14.0B

Jan-Sep 2025 Tourism-Related Sales Revenue **\$14.0B** ▲ 0.9% vs. STLY

Tourism-Related Sales Revenue by Month

Jan-Sep 2024

Jan-Sep 2023



Jan-Sep 2025

Fiscal Year-to-Date



Jul-Sep FY2026 Tourism-Related Sales Revenue **\$4.9B** • 1.4% vs. STLY

Tourism-Related Sales Revenue by Month



Note: NAICS codes fluctuate by month and by season even in a normal year STLY = Same Time Last Year

Jan-Sep 2019

Missouri Travel Barometer: Lodging

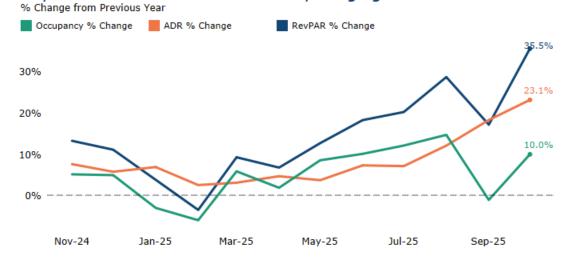


Hotel Performance							
	Occupancy	ADR	RevPAR	Supply	Demand	Revenue	
Oct 2025	62.1%	\$130	\$81	3.3M	2.1M	\$270.0M	
Change vs. Previous Year	▲ 2.0%	▲ 4.4%	▲ 6.5%	▼ 1.1%	▲ 0.9%	▲ 5.4%	
Year-to-Date	59.0%	\$124	\$73	32.7M	19.3M	\$2.4B	
Change vs. Previous Year	▲ 2.6%	▲ 1.6%	▲ 4.2%	▼ 0.1%	▲ 2.5%	▲ 4.1%	



STR Monthly Lodging Trends % Change from Previous Year ■ Occupancy % Change ■ ADR % Change 6.5% 4.4% Nov-24 Jan-25 Mar-25 May-25 Jul-25 Sep-25

KeyData Short-Term Rental Monthly Lodging Trends



Source: STR Republication or other re-use of this data without express written permission of STR is strictly prohibited. Source: Refloated
KeyData Istings include short-term rental properties listed by websites like Airbnb and HomeAway. Data from KeyData starts in September 2021
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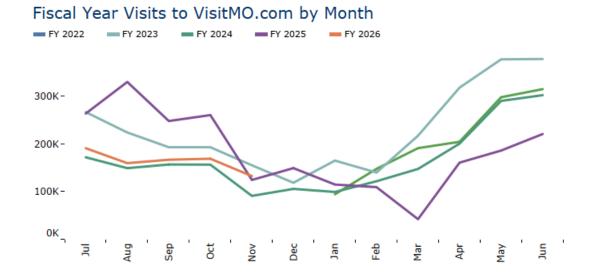
Missouri Travel Barometer: VisitMO.com Traffic







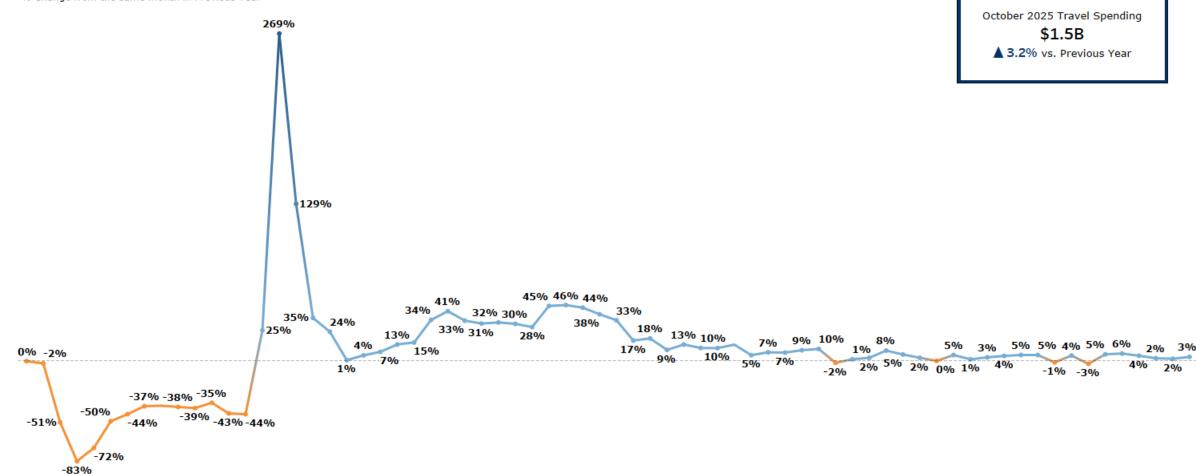




Missouri Travel Barometer: Economic Impact



Travel Spending in Missouri % Change from the same month in Previous Year



Jan-20

Mar-20

May-20

Jun-20

Jun-21

Jun-22

Aug-22

Oct-21

Jun-22

Jun-22

Aug-22

Oct-22

Jun-22

May-22

Jun-22

May-22

Jun-22

Jun-22

Aug-22

Oct-22

Jun-22

Jun-22

May-22

Jun-22

Jun-24

Aug-24

Jun-25

Jun-25

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Oct-25

Missouri Travel Barometer: Travel Guides & Welcome Center



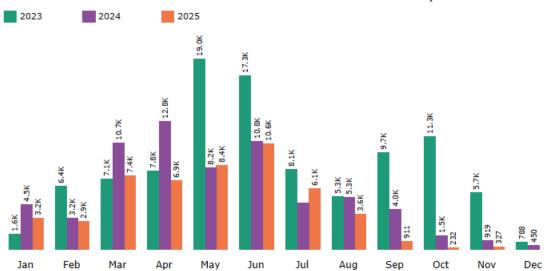
Travel Guide Fulfillment

Nov 2025 **327** ▼ -64.4% vs. STLY Jan-Nov 2025 **50.5K** ▼ -24.1% vs. STLY

Welcome Center Visits

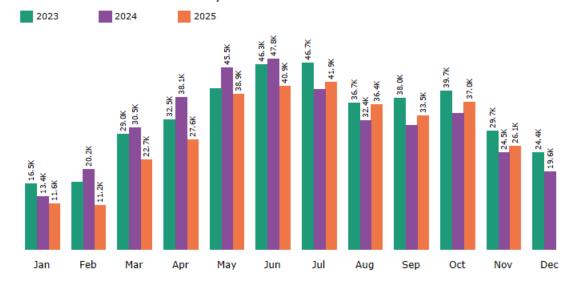
Nov 2025 **26.1K** • 6.6% vs. STLY Jan-Nov 2025 **327.6K** ▼ -8.5% vs. STLY

Fulfillment of Travel Guide Orders from All Sources by Month



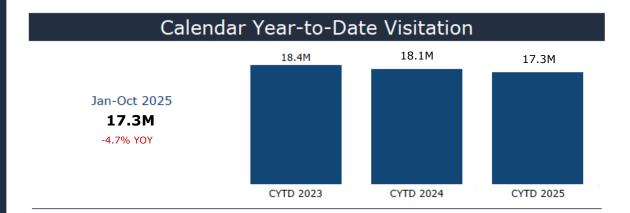
Note: Visits to the MDT website and marketing responses will always fluctuate due to seasonal travel patterns. Travel guide orders come through website orders. RSL leads and telephone calls.

Welcome Center Visits by Month



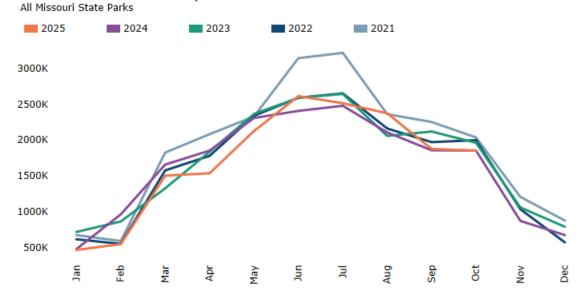
Missouri Travel Barometer: State Parks





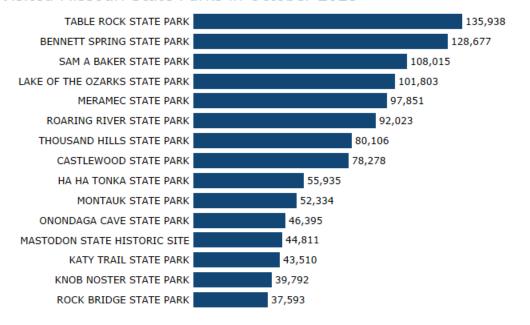


State Parks Visitors by Month



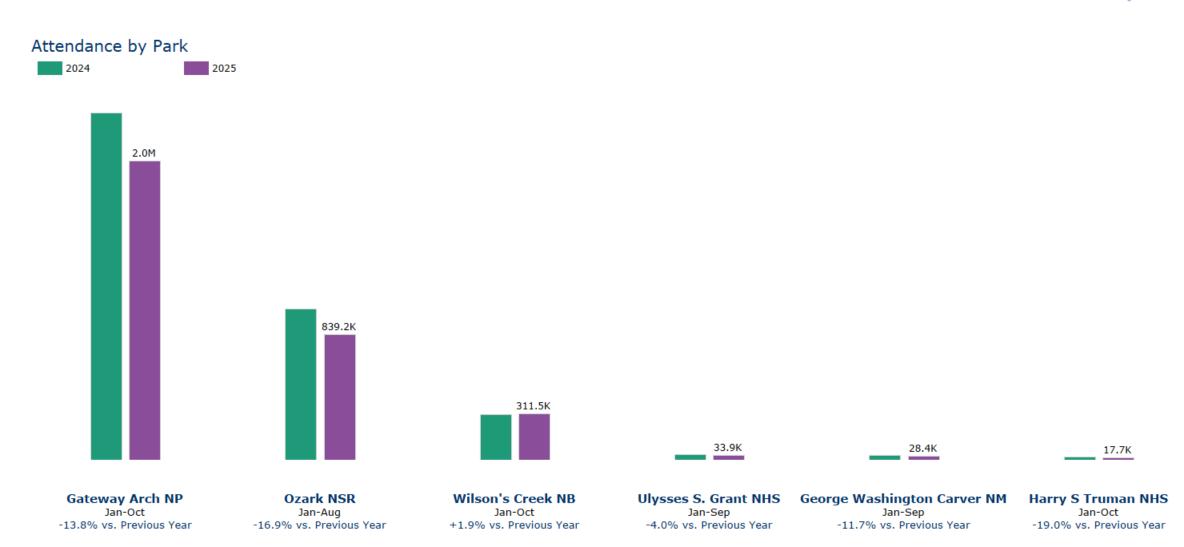
Note: Monthly state park data collection started in September 2019

Most Visited Missouri State Parks in October 2025



Missouri Travel Barometer: National Parks





Airport Throughput by State October 2025

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Month October 2025 Primary State Missouri

Comparison State 1 Tennessee

Comparison State 2 Illinois

Compare to Previous Year Report Type Month



MOM

October 2025 YOY

October 2025 vs. 2019

Month vs. Previous Year

▲ 5.5%

▲ 5.3%

▲ 6.5%

▲ 5.3%

Throughput: Missouri 7 day moving average trend 2022 2023 2025 2024 10K Jan Dec

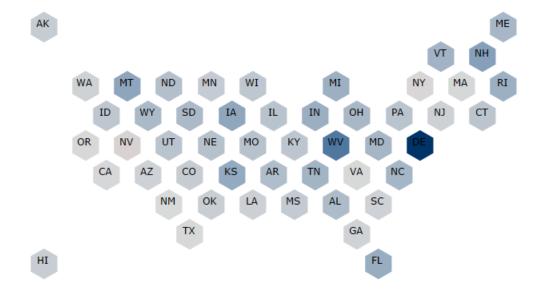
Competitive Set Throughput

Last 6 months, vs the same months in 2024

	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25
Missouri	-4%	-3%	-1%	+1%	+2%	+5%
Tennessee	+0%	+3%	+2%	+2%	+3%	+9%
Illinois	-2%	+1%	+3%	+2%	+2%	+5%
USA	-2%	-1%	+1%	+1%	+0%	+4%

Throughput by State of Departure October 2025 Month vs the same time period in 2024 (Click to filter)





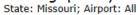
Missouri Throughput by Airport

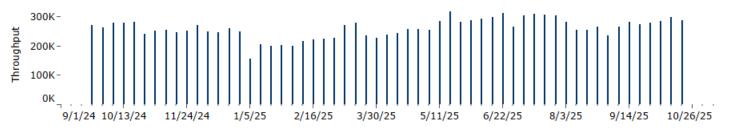
October 2025

Month October 2025 State Missouri Compare to Previous Year Report Type Month

Airport

Throughput by Week



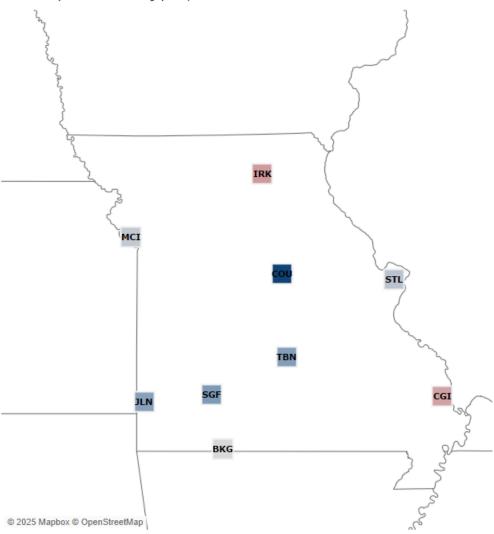


Missouri Airports

Throughput for the last 6 months, % change compared to 2024

	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25
All Airports	-4%	-3%	-1%	1%	2%	5%
St. Louis Lambert International	-4%	-3%	-1%	1%	3%	5%
Kansas City International	-5%	-4%	-4%	-2%	-1%	4%
Springfield-Branson National	8%	6%	13%	13%	9%	15%
Columbia Regional	7%	5%	10%	6%	22%	44%
Joplin Regional	67%	39%	27%	15%	6%	13%
Cape Girardeau Regional	1%	4%	17%	5%	23%	-13%
Waynesville-St Robert Regional Forney Field	29%	31%	8%	18%	12%	14%
Kirksville Regional	2%	-14%	-12%	-13%	-22%	-15%
Branson Airport	-100%	-100%	-100%			





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